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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HUAXIN PHARMACEUTICAL (HONG KONG) CO., LIMITED

(Incorporated in Hong Kong with limited liability)

U.S.\$120,000,000 4.50 per cent. Notes due on 22 October 2018 (“the Notes”)

unconditionally and irrevocably guaranteed by



TAIZHOU HUAXIN PHARMACEUTICAL INVESTMENT CO., LTD.

(Incorporated in the People’s Republic of China with limited liability)

(Stock Code: 5297)

Joint Global Coordinators

(In alphabetical order)

Haitong International

Shanggu Asia

Joint Bookrunners and Joint Lead Managers

(In alphabetical order)

Haitong International

Shanggu Asia

Victory Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal, in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 17 October 2017. The listing and permission to deal in the Notes is expected to become effective on 25 October 2017.

24 October 2017

As at the date of this announcement, the directors of the Issuer are Ms. Xia Nan and Ms. Wu Zhilan.

As at the date of this announcement, the directors of Taizhou Huaxin Pharmaceutical Investment Co., Ltd. are Mr. Shen Zhongjian, Mr. Hang Xiang, Ms. Xia Nan, Mr. Wang Jianhui and Ms. Wu Zhilan.